

## A FULL SERVICE LAW FIRM

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## **PROBATE CASE PROFILE**

CASE INFORMATION	
Applicant's Name:	
Applicant's Address:	
Applicant's Phone number:	
DECEDENT INFORMATION	
Name:	
City of domicile at time of death:	(please include address)
County of domicile at time of death	:
Date of Death:	
Place of Death:	
Age:	
Date of Will:	
Veteran: (yes or no)	
Medicaid Recipient:(	yes or no)
DECEDENT'S PERSONAL REPRESENTATIVE	<u>INFORMATION</u>
Named Executor in the Will:	
DECEDENT'S SPOUSE INFORMATION	
Name:	(if none or spouse deceased indicate accordingly)

## **DECEDENT'S BENEFICIARIES INFORMATION**

Name:	
Relationship to Decedent:	
Age:	
Address:	
City:	
State:	
Name:	
Relationship to Decedent:	
Age:	
Address:	
City:	
State:	
Name:	
Relationship to Decedent:	
Age:	
Address:	
City:	
State:	

(if there are more beneficiaries please include their information)

This form does not ask for all necessary information needed to probate a will, it is only intended to give the attorney an overview of the facts. If you feel that there is other pertinent information please include it when returning this form to the attorney.